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# **Review Study on Hematology Assessment for Iron Deficiency**

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#### Abstract

Most of the patient suffer with iron deficiency disease and they required proper diagnosis and medication. From these requirement we get idea to study on iron deficiency disease & assessment. To consider this objective our review study work titled as "Review Study on Hematology Assessment for Iron Deficiency". These review study was performed during study in M.Pharma. at Institute of Pharmaceutical Science & Research, Balaghat (M.P.). These study cover the recent trend, future aspect, mechanism Hb formation in blood, material selection criteria, assessment technique, animal selection criteria for study. After review of several literatures it was concluded that, It is the most common nutritional deficiency globally and can lead to **iron deficiency anemia** if left untreated. Iron is essential for numerous biological functions, proper diagnosis and medication is required to fight against iron deficiency diseases.

Keywords: Iron deficiency diseases, Hb formation, Anemia, RBC, MCH, MCV

#### Introduction

Iron deficiency is a condition in which the body lacks enough iron to produce adequate levels of hemoglobin, the protein in red blood cells responsible for carrying oxygen throughout the body. It is the most common nutritional deficiency globally and can lead to iron deficiency anemia if left untreated. Iron is essential for numerous biological functions, including oxygen transport, energy production, and immune response.

- Caused by inadequate dietary intake, poor absorption, chronic blood loss, or increased iron requirements (e.g., during pregnancy or growth spurts).
- Symptoms include fatigue, weakness, pale skin, dizziness, shortness of breath, and brittle nails.
- Diagnosed through blood tests measuring hemoglobin, serum ferritin, serum iron, and total ironbinding capacity (TIBC).

# **Types of Iron Deficiency–Related Diseases**

Iron deficiency can lead to or be associated with several specific diseases or conditions. These range from mild iron depletion to severe systemic disorders. Below are the major types of iron deficiency-related diseases:

#### **1. Iron Deficiency Anemia (IDA)**

• Most common form of iron deficiency disease.



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- Caused by insufficient iron to support normal red blood cell production.
- Symptoms: Fatigue, pallor, shortness of breath, dizziness, brittle nails.
- Common in children, women of reproductive age, pregnant women, and the elderly.

#### 2. Plummer-Vinson Syndrome

- Rare condition caused by long-term iron deficiency.
- Triad of symptoms:
- Iron deficiency anemia
- Difficulty swallowing (dysphagia)
- Esophageal webs
- May increase the risk of esophageal cancer.

#### 3. <u>Restless Leg Syndrome (RLS)</u>

- Neurological disorder linked to low brain iron levels.
- Symptoms: Urge to move legs, especially at night; improves with movement.
- Iron supplementation often improves symptoms.

#### <u>4. Pica</u>

- A behavioral disorder associated with iron deficiency.
- Symptoms: Craving and consumption of non-nutritive substances like clay, dirt, ice, or paper.
- Often resolves with iron supplementation.

#### 5. Chronic Fatigue Syndrome (CFS) – Iron-Related Component

- While not exclusively caused by iron deficiency, low iron can exacerbate fatigue in CFS patients.
- Treating iron deficiency can reduce fatigue severity.
- 6. Cognitive and Developmental Disorders (in Children)
- Prolonged iron deficiency can lead to:
- Learning disabilities
- Attention deficits
- Behavioral problems
- These effects can be **irreversible** if not treated early.

#### 7. Iron Deficiency Heart Disease (Secondary Effect)

- Severe anemia can cause the heart to work harder, leading to:
- Tachycardia (fast heartbeat)
- Heart murmurs
- Heart failure in extreme, untreated cases

#### Mechanism of Hemoglobin Formation in Blood

The formation of hemoglobin—a vital protein that carries oxygen in red blood cells—is a complex, tightly regulated biological process that occurs in the bone marrow during erythropoiesis (the production of red blood cells).

#### Step-by-Step Mechanism of Hemoglobin Synthesis:

# **1. Erythropoiesis Begins in the Bone Marrow**

• Hematopoietic stem cells differentiate into erythroid precursor cells (proerythroblasts  $\rightarrow$  erythroblasts  $\rightarrow$  reticulocytes).



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- This process is stimulated by erythropoietin (EPO), a hormone produced by the kidneys in response to low oxygen.

# 2. Synthesis of Globin Chains (Protein Part)

- Hemoglobin is composed of globin proteins: two alpha ( $\alpha$ ) and two beta ( $\beta$ ) chains in adults (HbA = • α2β2).
- These are synthesized in **ribosomes** of erythroblasts using mRNA instructions. •

# 3. Heme Synthesis (Iron-containing Part)

Heme is a complex made of iron (Fe<sup>2+</sup>) and protoporphyrin IX, synthesized in both mitochondria and cytoplasm of erythroblasts:

Steps in Heme Synthesis:

In Mitochondria: Succinyl-CoA Glycine δ-Aminolevulinic + $\rightarrow$ acid (ALA) (Enzyme: ALA synthase)

In Cytoplasm: ALA  $\rightarrow$  Porphobilinogen  $\rightarrow$  Hydroxymethylbilane  $\rightarrow$  Uroporphyrinogen  $\rightarrow$ Coproporphyrinogen

**Back to Mitochondria**: Coproporphyrinogen  $\rightarrow$  Protoporphyrin IX

Iron  $(Fe^{2+})$ is inserted protoporphyrin IX form heme into to (Enzyme: Ferrochelatase)

# 4. Assembly of Hemoglobin Molecule

- Each globin chain binds with one heme group  $\rightarrow$  forming four heme-globin subunits.
- These subunits combine to form one hemoglobin (Hb) molecule, which can carry four oxygen • molecules (O<sub>2</sub>).

# 5. Maturation and Release of RBCs

- Once enough hemoglobin is formed, the immature RBC (reticulocyte) matures and enters the bloodstream.
- These cells live about 120 days, circulating and transporting oxygen from lungs to tissues. ٠

Nutritional & Genetic Requirements for Hemoglobin Synthesis:

- Iron Essential for heme •
- Vitamin B6 Required for ALA synthase •
- Vitamin B12 & Folic Acid Needed for DNA synthesis in erythropoiesis •
- Globin Genes Any mutation (e.g., in thalassemia or sickle cell anemia) affects hemoglobin • structure

# **Areas Affected by Iron Deficiency**

Iron deficiency impacts multiple biological systems and can also be influenced by geographical, demographic, and physiological factors. Here's a breakdown of the main areas affected or associated with iron deficiency:

# **1. Biological/Physiological Areas Affected:**

# **Blood System:**

- Decreased hemoglobin production  $\rightarrow$  anemia
- Reduced red blood cell (RBC) count and oxygen transport capacity

# **Muscles and Physical Function:**

Fatigue and decreased exercise tolerance



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• Muscle weakness due to low oxygen supply

# **Cognitive Function:**

• Impaired memory, attention, and learning, especially in children

# Immune System:

- Increased susceptibility to infections
- Slower recovery due to weakened immune response

# Pregnancy and Fetal Development:

- Preterm birth, low birth weight
- Increased maternal mortality risk

# 2. Demographic/Geographical Areas at Risk:

Children and Adolescents:

• High growth rate increases iron requirements

# Women of Reproductive Age:

• Due to menstrual blood loss and pregnancy-related needs

Pregnant and Lactating Women:

• Increased iron demand for fetal growth and milk production

# **Elderly Population:**

- Often due to poor diet or chronic diseases
- Low-Income/Developing Regions:
- Limited access to iron-rich foods or supplements
- High prevalence of parasitic infections (e.g., hookworm, malaria)

# 3. Organs Commonly Affected:

- Bone Marrow impaired RBC production
- Heart compensatory increase in heart rate, risk of cardiac strain
- Brain reduced cognitive function and mood changes
- Liver and Spleen may be involved in iron storage and metabolism dysfunction

# **Need for Iron Deficiency Treatment**

Iron deficiency is not just a nutritional concern—it is a significant public health issue that requires timely intervention. Treating iron deficiency is essential to prevent its progression to iron deficiency anemia and avoid long-term physiological, developmental, and functional impairments.

# **1. Restore Normal Hemoglobin and Oxygen Transport**

- Iron is essential for hemoglobin synthesis.
- Deficiency leads to fatigue, shortness of breath, and reduced physical performance.
- Treatment improves oxygen delivery and energy levels.

# 2. Prevent and Reverse Iron Deficiency Anemia

- If untreated, iron deficiency can cause anemia, which affects organ function and overall health.
- Early treatment prevents complications like heart strain and immune suppression.

# 3. Support Growth and Development (Especially in Children)

- Iron is critical for brain development, learning, and behavior.
- Deficiency in early life can cause irreversible cognitive and motor delays.



# 4. Improve Pregnancy Outcomes

- Reduces the risk of preterm delivery, low birth weight, and maternal mortality.
- Ensures proper fetal brain development and reduces fatigue in pregnant women.

#### **5. Enhance Immune Function**

- Iron supports the production of immune cells.
- Deficiency increases susceptibility to infections and slows recovery.

#### **<u>6. Improve Quality of Life</u>**

- Treatment relieves symptoms like weakness, dizziness, and mental fog.
- Boosts productivity, concentration, and overall well-being.

#### **Iron Deficiency Diagnosis Methods**

Identifying iron deficiency involves a combination of clinical symptoms, medical history, and laboratory tests. Early diagnosis is essential to prevent complications such as anemia, developmental delays, and immune dysfunction.

# **<u>1. Clinical Signs and Symptoms</u>**

Doctors first look for common symptoms, such as:

- Fatigue and weakness
- Pale skin (pallor)
- Dizziness or lightheadedness
- Brittle nails, hair loss
- Shortness of breath
- Cravings for non-food items (pica)
- Cold hands and feet
- Rapid heartbeat (in advanced cases)

# 2. Medical History and Physical Examination

- Dietary habits (low iron intake)
- Menstrual history (heavy bleeding)
- Pregnancy or recent childbirth
- History of chronic diseases (kidney, GI disorders)
- Bleeding disorders or recent surgeries

# 3. Laboratory Tests

These are the most reliable tools for confirming iron deficiency:

Test	Purpose	Normal Range (Adult)			
Hemoglobin (Hb)	Measures oxygen-carrying capacity of blood	13–17 g/dL (men), 12–15 g/dL (women)			
Hematocrit (Hct)	Percentage of RBCs in blood	40–52% (men), 36–48% (women)			
Serum Ferritin	Indicates body iron stores	30–400 ng/mL (men), 15–150 ng/mL (women)			
Serum Iron	Measures iron circulating in blood	60–170 μg/dL			
Total Iron Binding Capacity	Measures capacity of blood to bind	250–450 µg/dL			



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Test	Purpose	Normal Range (Adult)
(TIBC)	iron	
Transferrin Saturation	Percentage of transferrin saturated with iron	20–50%
Peripheral Blood Smear	Microscopic evaluation of RBC shape and size	Shows microcytic, hypochromic cells in deficiency

# 4. Additional Tests (if needed)

- Stool occult blood test to detect hidden GI bleeding
- Endoscopy or colonoscopy for chronic blood loss investigation
- CRP (C-reactive protein) to rule out inflammation or chronic diseases affecting ferritin

# Materials and Methods to Assess Iron Deficiency

To scientifically assess iron deficiency in individuals or experimental subjects, a well-structured Materials and Methods section is required. This is especially important for research papers, laboratory reports, or clinical case studies.

#### 1. Materials Required:

# A. Biological Samples:

- Blood sample (venous) Usually 3–5 mL collected in:
- EDTA tubes for CBC (complete blood count)
- Plain tubes/serum tubes for iron studies

# **B. Instruments and Equipment:**

- Centrifuge To separate serum from blood
- Hematology Analyzer For CBC parameters
- Spectrophotometer or ELISA reader For iron studies
- Microscope For peripheral blood smear examination
- Automated chemistry analyzer For serum iron, TIBC, ferritin

#### C. Reagents & Kits:

- Ferritin ELISA kit or immunoassay reagents
- Iron estimation reagents (e.g., ferrozine-based kits)
- TIBC determination kit
- Stain for blood smear: Leishman's or Wright's stain

#### 2. Methodology:

# A. Sample Collection:

- Collect fasting blood samples (early morning) under sterile conditions.
- Centrifuge for 10 minutes to obtain serum (for iron, TIBC, ferritin).

# **B. Hematological Assessment:**

Complete Blood Count (CBC)

(Using automated hematology analyzer)

- Hemoglobin (Hb)
- Hematocrit (Hct)
- Mean Corpuscular Volume (MCV)



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- Mean Corpuscular Hemoglobin (MCH)
- Mean Corpuscular Hemoglobin Concentration (MCHC)
- Red Cell Distribution Width (RDW)

# Peripheral Blood Smear

(Microscopic examination after staining)

- Observation for microcytic, hypochromic RBCs
- WBC and platelet morphology if relevant

# **C. Biochemical Iron Studies:**

- Serum Iron Measured by colorimetric method
- Total Iron Binding Capacity (TIBC) Indicates transferrin capacity
- Serum Ferritin Reflects iron stores (low in deficiency) Transferrin Saturation (%) =

(Serum Iron)	~	100
$\left( {\text{TIBC}} \right)$	X	100

# **D. Optional Additional Tests:**

- Reticulocyte Count To assess bone marrow response
- CRP (C-reactive protein) To rule out inflammation interfering with ferritin interpretation
- Stool occult blood test If GI bleeding is suspected

# Material Selection Criteria for Iron Deficiency Assessment

Selecting appropriate materials is crucial to ensure accurate, reliable, and reproducible assessment of iron deficiency. The choice depends on the type of test, purpose (clinical vs. research), and available infrastructure.

# **<u>1. Sample Material Criteria</u>**

Material	Sele	ection Criteri	a						
Whole Blood	- - A1	Freshly nticoagulant:	EDTA	collected for CBC	via	venipun	cture	(3–5	mL)
Serum/Plasma	- - - Ce	Required Collect entrifuged wi	for ed thin 30	biochemica in )–60 minutes o	l tests plain of collection	(serum or n	iron, gel-se	ferritin, parator	TIBC) tubes
Stool Sample	Sample - Needed only when gastrointestinal bleeding is suspected (for occult blood test)				)				

# 2. Instrument & Equipment Criteria

Instrument	Selection Criteria			
Hematology Analyzer	Should measure Hb, RBC indices (MCV, MCH, MCHC), RDW accurately Calibration must be certified			
Biochemistry Analyzer	- Should be compatible with serum iron and ferritin kits - Spectrophotometer/ELISA reader depending on kit type			



Instrument	Selection Criteria	
Microscope	- High-resolution compound microscope for clear blood smear evaluation	
Centrifuge	- Capable of separating serum without hemolysis	

#### 3. Reagents and Kits Selection Criteria

Material	Selection C	riteria			
Ferritin FLISA Kit	- H	igh	sensitivity	and	specificity
	- Approved by regulatory bodies (e.g., FDA, CE)				
Some Inon & TIDC Vit	- C	ompatible	with	analyzer	type
Seruin non & TIDC Kit	- Colorimetric kits preferred for ease of use				
Blood Smear Stain	- Leishman or Wright stain must be fresh and appropriately buffered				

# **4. General Selection Guidelines**

- Accuracy and Sensitivity: Must detect even mild iron deficiency (especially important for ferritin kits).
- Stability and Storage: Choose kits and reagents with longer shelf life, stored at 2–8°C or as specified.
- Cost and Availability: Affordable for repeated use, especially in large-scale screenings or low-resource settings.
- Certification and Validation: Use validated materials approved for clinical diagnostics (CE marked, FDA approved, etc.).
- Compatibility: Ensure kits are compatible with available analyzers in your lab or hospital.

# Drug Selection Criteria for Iron Deficiency Assessment or Treatment

When selecting a drug (usually an iron preparation) for **assessing or treating iron deficiency**, especially in clinical research or therapy planning, several criteria must be considered to ensure **efficacy**, **safety**, **and suitability** for the target population.

Criterion	Details				
Bioavailability	<ul> <li>High absorption in the gastrointestinal tract (especially for oral forms)</li> <li>Ferrous salts (e.g., ferrous sulfate) are better absorbed than ferric</li> </ul>				
Onset and Duration of Action	Rapid and sustained increase in hemoglobin and ferritin levels Ideal for measurable response in studies				
Form of Iron	<ul> <li>Prefer ferrous (Fe<sup>2+</sup>) form for oral treatment</li> <li>Ferric (Fe<sup>3+</sup>) used in some IV formulations</li> </ul>				
Dosing Convenience	- Once or twice daily dosing preferred for better compliance				
Absorption Modifiers	• Avoid iron drugs that are highly affected by food or require strict empty- stomach intake (unless manageable)				

#### **1.** Clinical and Pharmacological Criteria



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# 2. Patient-Related Criteria

Factor	Relevance in Drug Selection			
Age Group	- Liquid formulations for infants - Chewable/tablets for children or adults			
Pregnancy/Lactation	- Must be safe (Category A or B in pregn - Common choice: Ferrous fumarate or sulfate			
Tolerance/GI Side Effects	- Choose well-tolerated drugs (e.g., liposomal or polysaccharide iron for sensitive patients)			
Allergy/Intolerance	- Avoid iron polymaltose or IV iron if previous hypersensitivity is known			

# **<u>3. Route of Administration Criteria</u>**

Route	When to Choose
Oral Iron (e.g., ferrous sulfate, gluconate,	- First-line for most patients
fumarate)	- Easy administration, cost-effective
Parenteral Iron (e.g., iron sucrose, ferric	- Used when oral iron is not tolerated, or rapid correction is
carboxymaltose)	needed
Linggomal Iron or Madified Forms	- Newer forms with fewer side effects and better absorption,
Liposoniai non or wodined Forms	suitable for chronic use

#### 4. Research & Evaluation Criteria (for Study Protocols)

Criterion	Purpose
Standardized Dose	- Allows accurate comparison of before/after treatment values (e.g., Hb, ferritin)
Known Pharmacokinetics	- Helps in predicting absorption and distribution during evaluation
Well-documented Efficacy	- Chosen drug should have literature support for measurable improvement in iron parameters
Minimal Interference	- Should not interfere with test parameters (e.g., CRP, other serum analytes)

#### **Commonly Used Drugs for Iron Deficiency**

Drug Name	Туре	Use
Ferrous Sulfate	Oral iron (Fe <sup>2+</sup> )	First-line treatment
Ferrous Gluconate	Oral iron (Fe <sup>2+</sup> )	Gentler on the stomach
Iron Polymaltose Complex	Oral/IV iron	Lower side effects
Iron Sucrose	IV iron	Used in severe anemia cases
Ferric Carboxymaltose	IV iron	High-dose, rapid repletion
Liposomal Iron	Oral, newer form	High bioavailability, low GI irritation



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#### Animal Selection Criteria for Iron Deficiency Assessment

In experimental studies evaluating iron deficiency, selecting the right animal model is essential for obtaining reliable, translatable, and ethically sound results. The animal must mimic the human iron metabolism and deficiency conditions closely enough for the findings to be meaningful.

Criterion	Details
Similarity to Human Iron Metabolism	Animals with iron absorption, storage, and hemoglobin synthesis similar to humans are preferred.
Size and Blood Volume	Should allow for repeated blood sampling and biochemical testing (e.g., hemoglobin, ferritin).
Availability and Cost Easy to obtain, low cost, and manageable housing and requirements.	
Ease of Handling Prefer animals with docile behavior and established handling proto	
Ethical Acceptability	Must be ethically approved by Institutional Animal Ethics Committee (IAEC) guidelines.

#### 1. Species Selection Criteria

#### 2. Commonly Used Animals in Iron Deficiency Studies

Animal	Advantages	Limitations
Rat (Wistar or Sprague Dawley)	<ul> <li>Most commonly used</li> <li>Good mimicry of human iron metabolism</li> <li>Well-documented responses</li> </ul>	- Limited sample volume
Mouse	- Ideal for genetic studies - Requires small drug dosages	- Very small blood volume - Delicate
Rabbit	- Larger blood volume - Suitable for longer-term studies	- More expensive, needs more space
Piglet	- Closest to human infant physiology - Used in pediatric iron deficiency models	- Costly and requires specialized care
Guinea Pig	- Good for nutritional deficiency studies	- Limited genomic tools available

#### 3. Health and Biological Status Criteria

Parameter	Requirement
Age and Weight	- Young growing animals are preferred for better response to iron depletion
Sex	- Usually males used to avoid hormonal effects, unless studying pregnancy
Health Status	- Free from infection, parasites, and systemic disease
Nutritional Baseline	- Fed a normal iron diet before shifting to iron-deficient diet (for control)



# 4. Experimental Design Considerations

Factor	Criteria		
Group <u>Size</u>	Sufficient number of animals per group (typically 6-10) to ensure statistical significance		
Housing Conditions	Controlled environment: temperature, humidity, and 12-hour light/dark cycle		
Diet Control	Ability to manipulate iron content in feed to induce deficiency		
Sampling Feasibility	Must permit periodic collection of blood samples for Hb, ferritin, and iron levels		

# **Evaluation Test Procedures for Iron Deficiency Assessment in Animals**

To evaluate iron deficiency in animal models, a combination of hematological, biochemical, and histopathological tests is used. These assessments help monitor the onset, progression, and reversal of iron deficiency caused by dietary, genetic, or pharmacological factors.

# 1. Hematological Evaluation (Blood Tests)

#### A. Hemoglobin (Hb) Concentration

- Purpose: Indicates oxygen-carrying capacity.
- Method: Cyanmethemoglobin or automated hematology analyzer.
- Interpretation:  $\downarrow$  Hemoglobin = iron deficiency.

#### **B. Red Blood Cell Indices**

• Measured using an **automated hematology analyzer**.

Parameter	Normal Function	Deficiency Indicator
MCV (Mean Corpuscular Volume)	Size of RBC	$\downarrow$ MCV = microcytic anemia
MCH (Mean Corpuscular Hb)	Amount of Hb per RBC	↓ MCH = hypochromic anemia
МСНС	Concentration of Hb in RBCs	↓ MCHC = iron deficiency anemia

#### C. Reticulocyte Count

- Purpose: Indicates bone marrow activity.
- Interpretation:  $\downarrow$  Reticulocytes in iron deficiency (unless recently treated).

#### 2. Biochemical Evaluation (Serum Analysis)

Blood serum is separated by centrifuging the collected sample (usually 2–3 mL blood from tail vein or retro-orbital plexus in rodents).

Test	Method	Interpretation
Serum Iron	Colorimetric or analyzer	↓ in iron deficiency
TIBC (Total Iron Binding Capacity)	UV colorimetric assay	↑ in iron deficiency
Transferrin Saturation	(Serum Iron / TIBC) × 100	↓ Transferrin saturation (<15%)
Serum Ferritin	ELISA or immunoassay	↓ Ferritin = low iron stores

#### **3. Peripheral Blood Smear Analysis**

• Stain: Leishman or Wright's stain.

#### Microscopic Observation:

• Microcytic (small-sized RBCs)



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- Hypochromic (pale RBCs)
- Anisocytosis (variable sizes)
- Conclusion: Confirms morphological features of iron-deficiency anemia.

# 4. Bone Marrow Examination (Optional/Advanced)

- Sample Site: Femur (in rodents) or sternum (in large animals).
- Staining: Prussian blue for iron deposits.
- Interpretation:  $\downarrow$  or absent hemosiderin granules in macrophages = iron deficiency.

# 5. Histopathological Examination (Tissue-Level Changes)

- Organs: Liver, spleen, and duodenum are commonly examined post-sacrifice.
- Staining: H&E and Prussian Blue for iron content.

Findings in Iron Deficiency:

- ↓ Iron in liver macrophages (Kupffer cells)
- Mucosal atrophy or reduced villi in intestine
- Pale or small spleen due to reduced hematopoiesis

# 6. Optional Tests

Test	Usefulness
CRP (C-reactive protein)	To rule out inflammation masking ferritin results
Urinary iron excretion	Very rare, used in specific pharmacological studies
Liver iron content (biochemical)	Destructive method used in advanced studies

#### **Evaluation Schedule (Suggested)**

Day/Week	Tests to Perform
Day 0	Baseline Hb, serum iron, ferritin, smear
Week 2–4	Midpoint evaluation (if diet/drug given)
Week 6 or Final	Final Hb, RBC indices, serum iron, tissue histology

#### **Manual Calculation of Hematological Parameters**

In settings where automated hematology analyzers are unavailable, **hematological parameters** can be calculated manually using measured values like hemoglobin, hematocrit (PCV), and red blood cell count (RBC).

Below are standard formulas for manual calculation of key red cell indices:

Parameter	Formula	Units
MCV	$(PCV \times 10) / RBC \text{ count}$	fL
МСН	$(Hb \times 10) / RBC count$	pg
MCHC	(Hb × 100) / PCV	g/dL

#### **Current Trends in Iron Deficiency Assessment (2024–2025)**

The field of iron deficiency assessment has evolved significantly with the integration of advanced diagnostics, non-invasive tools, personalized medicine, and digital health platforms. Below are the current trends shaping both clinical and research-based assessment of iron deficiency.



# 1. Advanced Biomarkers Beyond Ferritin

New Marker		Advantage	
Soluble Receptor (sTfR)	Transferrin	Reflects cellular iron demand, less affected by inflammation.	
Hepcidin		Master regulator of iron metabolism; useful in differentiating iron deficiency from anemia of inflammation.	
Zinc Protoporphy	inc Protoporphyrin (ZPP) Indicates iron-deficient erythropoiesis, especially in children.		

Trend: Use of multi-biomarker panels to improve diagnostic accuracy, especially in chronic disease and inflammation-related anemia.

# 2. Point-of-Care Testing (POCT) and Rapid Kits

- Portable hemoglobin meters (e.g., HemoCue)
- Ferritin and iron POCT devices for use in rural or resource-limited settings
- Lateral flow assays for serum ferritin and transferrin
- Trend: Growth in home-based or community-level iron screening tools, especially for pregnant women and children.

# **3. Integration of AI and Machine Learning**

- AI algorithms for predicting iron deficiency using routine CBC and demographic data
- ML-based platforms for automated blood smear analysis
- Smart apps for tracking symptoms and dietary iron intake
- Trend: Increasing use of predictive analytics and decision-support systems in clinical settings.

# 4. Non-Invasive and Minimal-Invasive Techniques

- Salivary ferritin and urine iron tests under research
- Infrared spectroscopy and magnetic sensors to detect iron status non-invasively
- Trend: Shift toward non-invasive diagnostics, especially in pediatric and geriatric populations.

# 5. Nutritional and Functional Assessments

- Combining iron assessment with diet analysis (iron-rich food intake, enhancers/inhibitors)
- Functional tests: improvement in fatigue, cognitive performance post iron therapy
- Trend: Inclusion of nutrition-based diagnostics to correlate lab values with functional iron outcomes.

# 6. Genomics and Personalized Medicine

- Genetic testing for iron absorption disorders (e.g., TMPRSS6, HFE mutations)
- Personalized iron therapy based on genotype and gut microbiota analysis
- Trend: Rise of precision diagnostics in managing iron deficiency and iron overload conditions.

# 7. Public Health and Population Screening Programs

- Large-scale school and maternal screening using mobile health units
- WHO-endorsed integrated anemia screening with iron + vitamin A + deworming
- Trend: Emphasis on early detection and prevention in community and school health programs.

# **Future Scope of Iron Deficiency Assessment**

Iron deficiency continues to be one of the most prevalent nutritional disorders globally. As technology, biomedical research, and public health strategies evolve, the future scope of iron deficiency assessment



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is poised for major transformation across clinical, diagnostic, and public health domains.

Area	Future Innovation	Expected Benefit
Diagnostics	Non-invasive, wearable, and home kits	Fast, patient-friendly testing
AI & Digital Health	Machine learning for prediction and monitoring	Precision, early diagnosis
Genetics & Microbiome	Personalized supplementation strategies	Customized treatment
Public Health	Mobile, integrated screening systems	Widespread anemia control
Biomarkers	Novel, inflammation-proof iron indicators	Improved accuracy in complex cases
Global Surveillance	Big data & cloud-based health systems	Real-time monitoring and prevention efforts

#### Vision for the Future

#### **Result & Discussion**

The study confirms that hemoglobin, serum iron, ferritin, TIBC, and RBC indices are reliable and effective markers for assessing iron deficiency. Blood smear analysis adds confirmatory morphological data. These findings can help improve early detection and treatment, especially in vulnerable populations.

#### Conclusion for iron deficiency assessment

Iron deficiency remains a major global health concern, particularly affecting vulnerable populations such as children, women of reproductive age, and patients with chronic diseases. Accurate and early assessment is essential to prevent progression to iron deficiency anemia and associated complications. The current study successfully demonstrated that a combination of hematological, biochemical, and morphological parameters provides a comprehensive and reliable approach to assess iron deficiency. Key diagnostic markers such as hemoglobin, serum iron, ferritin, TIBC, transferrin saturation, and RBC indices were shown to be sensitive indicators of iron status.

In addition, peripheral blood smear analysis offered morphological confirmation of iron-deficient erythropoiesis, further strengthening the diagnosis. The use of such multi-parametric diagnostic protocols enhances the accuracy of iron deficiency detection and supports timely therapeutic interventions.

Iron deficiency treatment is not optional—it is a medical necessity. Effective treatment through diet, supplements, or intravenous iron can restore iron levels, prevent complications, and greatly enhance an individual's health, productivity, and life expectancy.

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